

Welcome

Congratulations, you did it! You took a step towards working smarter, not harder. Templates are the best for saving you time and energy when running your business.

If you don't already have an account, you will need to sign-up for Canva.

[ACCESS CANVA](#)

If you do, head over to the templates!

[ACCESS TEMPLATES](#)

STEP ONE

Click the black button for the template you would like to access. You will be taken to the section of the PDF where you can access the Canva link and tutorial video link. If you have any questions, please feel free to send me a direct message.



SURPRISE GIFT!

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INTAKE FORM

[**GET ACCESS**](#)



TRACKER

[**GET ACCESS**](#)



SERVICES

[**GET ACCESS**](#)



DISCOVERY

[**GET ACCESS**](#)



EMAILS

[**GET ACCESS**](#)



AGREEMENT

[**GET ACCESS**](#)



WELCOME

[**GET ACCESS**](#)

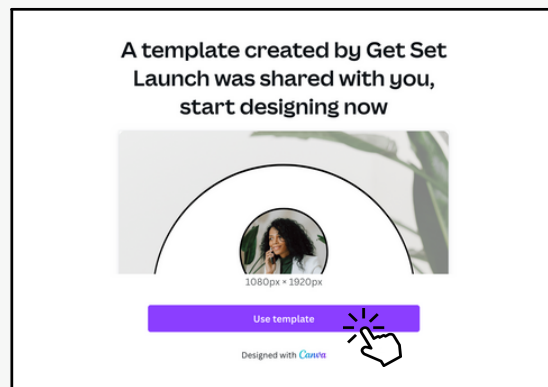


QUESTIONNAIRE

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Add It To Your Account...

Below you will find buttons that will give you access to the Google Doc, Canva template and Design Kit.



TEMPLATES

HOW TO EDIT

STEP TWO

Select which template you would like to access. Once the template is open in Canva, head on over to "How To Edit."

[PRINTABLE BUSINESS CARD](#)

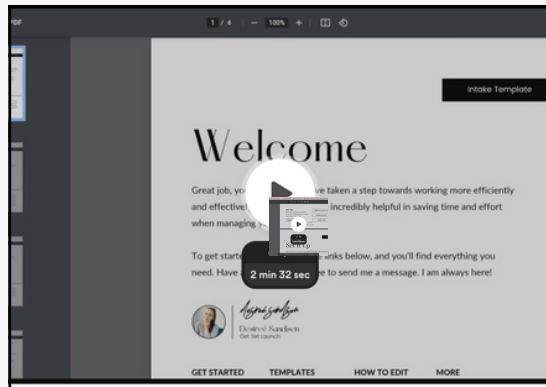
[DIGITAL BUSINESS CARD](#)

[ACCESS DESIGN KIT](#)

[HOW TO EDIT >](#)

Set It Up

Not sure how to set-up your template? No problem, let me show you some of the basics!



TEMPLATES

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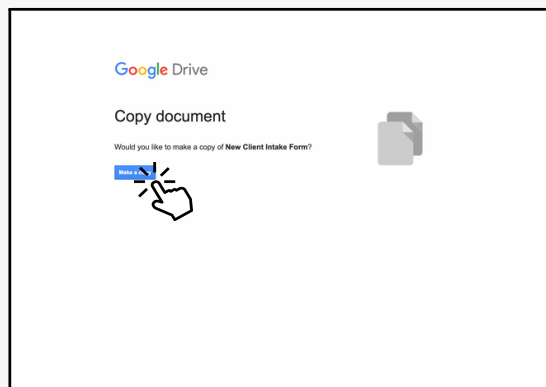
STEP THREE

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INTAKE TEMPLATE

ACCESS DESIGN KIT

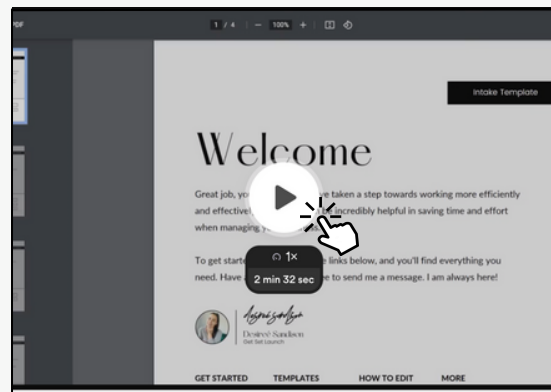
INTAKE BANNER

HOW TO EDIT



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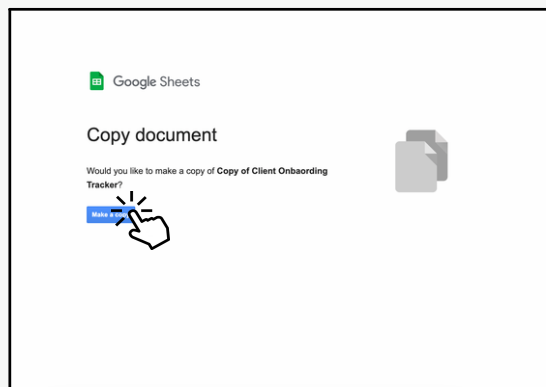
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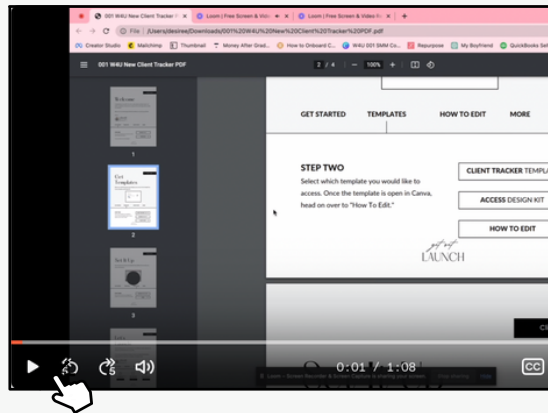
CLIENT TRACKER TEMPLATE

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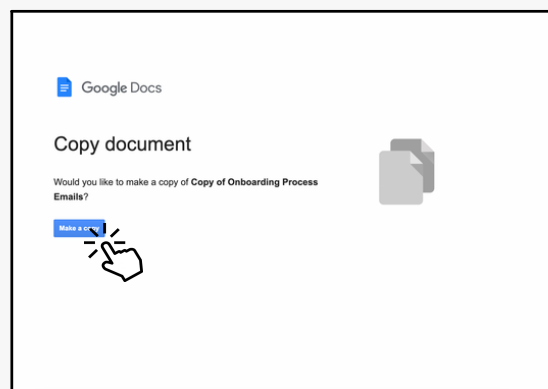
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EMAIL TEMPLATE

ACCESS DESIGN KIT

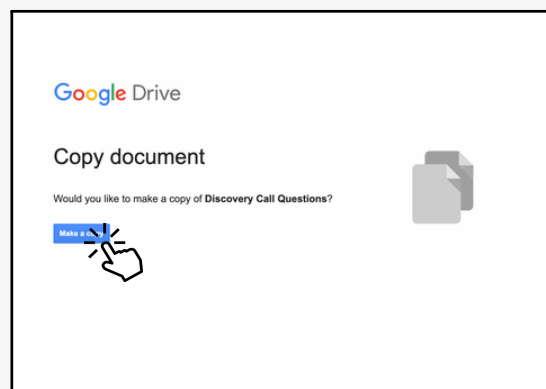
EMAIL SIGNATURE

HOW TO EDIT



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STEP TWO

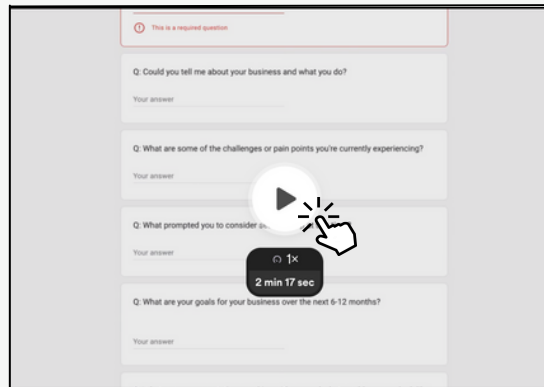
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DISCOVERY TEMPLATE

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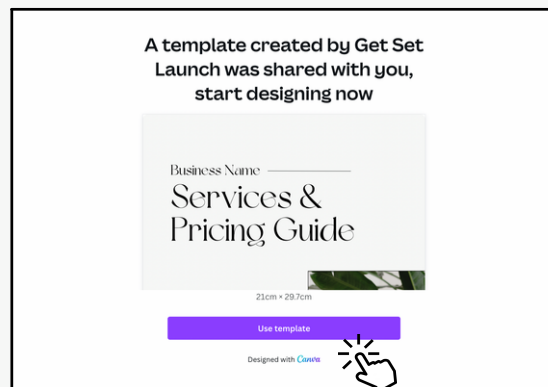
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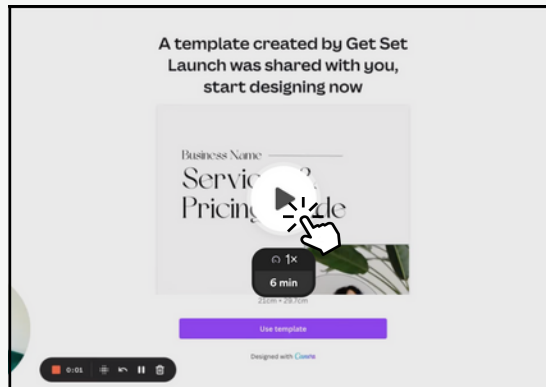
SERVICES TEMPLATE

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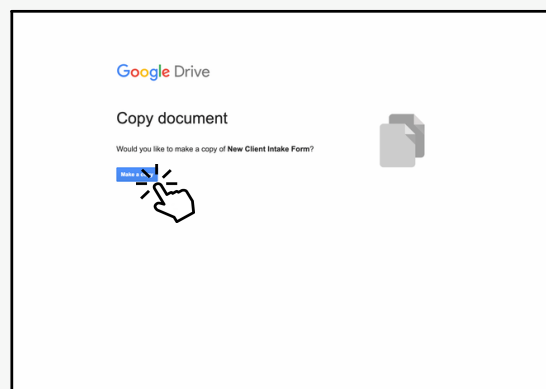
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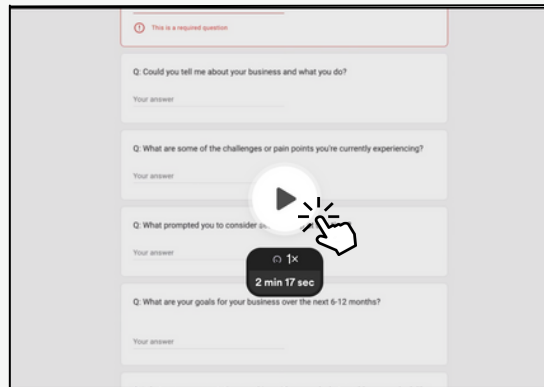
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[DISCOVERY PROCESS](#)

[HOW TO EDIT >](#)

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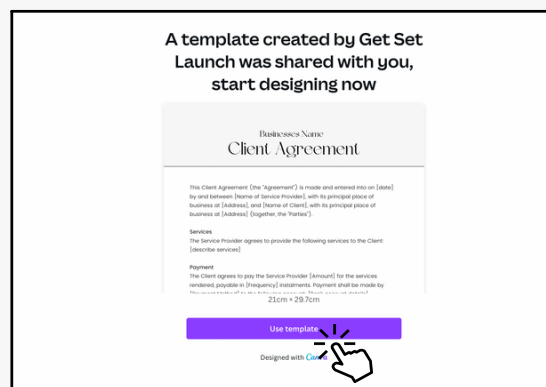
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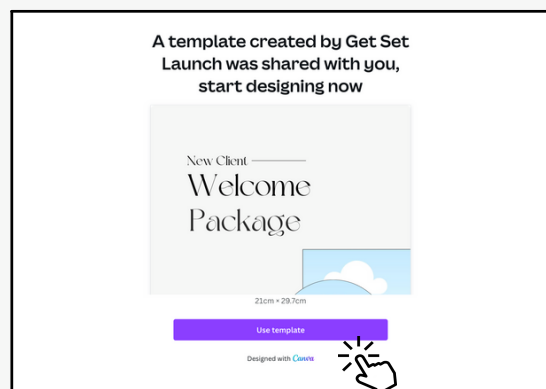
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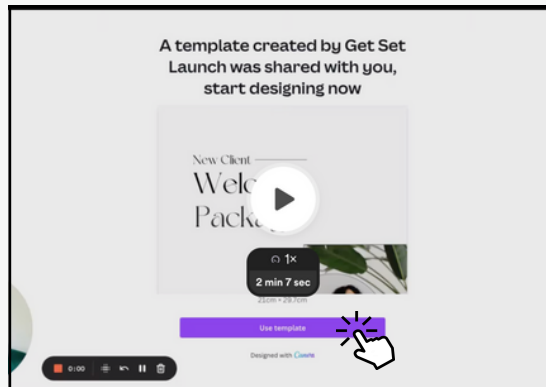
WELCOME TEMPLATE

ACCESS DESIGN KIT

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STEP THREE

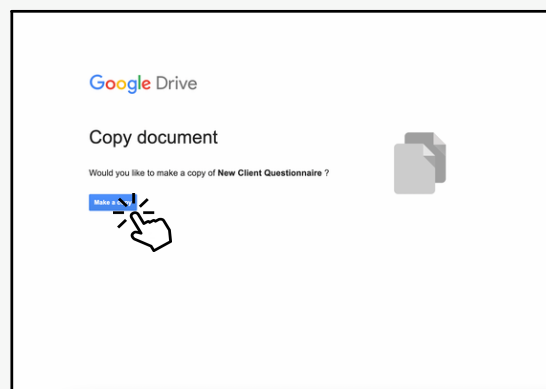
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QUESTIONNAIRE TEMPLATE

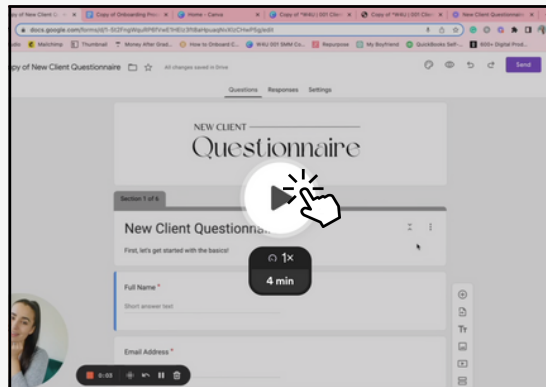
ACCESS DESIGN KIT

QUESTIONNAIRE BANNER

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ACCESS HOW TO EDIT

Let's
Launch!
